SafeSpace Global Corporation

An AI-Powered Physical Safety Platform

Identify. Detect. Alert.

OTCID: SSGC

SafeSpace

Updated: September 2026

Forward Looking Statements

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SafeSpace

AI-Powered Physical Safety Platform

Vision. Mission. Values.

VISION

To be the global leader in applied multimodal AI technology.

MISSION

"We Help Save Lives."

CORE VALUES

- Customers Come First
- Technology That Matters
- Integrity
- Have Fun Increasing Value

Agenda

01 **AI Products Newly Completed On Schedule**

Biometric Facial Recognition, and Brandished Weapons Detection

02 **Attractive End Markets Represent a Sizable Opportunity**

- Senior Living
- K-12 Schools/Education
- Addiction Treatment
- Houses of Worship

03 **Strong Executive and Operational Team In Place**

04 **Cost-Effective India Based AI Engineering Team**

05 **SAAS Business Model with Sticky Recurring Revenue**

06 **Near-Term Revenue Growth Potential**

07 **Clean Capitalization with Plans to Uplist to NYSE American**

Two Core Products Customized for Key End Markets

Biometric Facial Recognition

IDENTIFY using biometric facial recognition:

- Known students, parents, teachers, administrators or alumni of schools
- Known dementia patients, health care workers, members of at-risk population in nursing homes
- Known patients and staff members at Addiction Treatment Facilities

KNOWN INDIVIDUALS

Students • Residents • Patients • Staff

Brandished Weapons Detection

DETECT weapons entering a perimeter around the building

- Monitors approach zones and high-risk boundaries
- Supports school, senior living, and addiction treatment environments

HUMAN-IN-THE-LOOP ALERT

Upon identifying the person and detecting the threat, weapon or approaching a door to depart the facility, our system ALERTs the Human-in-the-Loop.

IDENTIFY → DETECT → ALERT

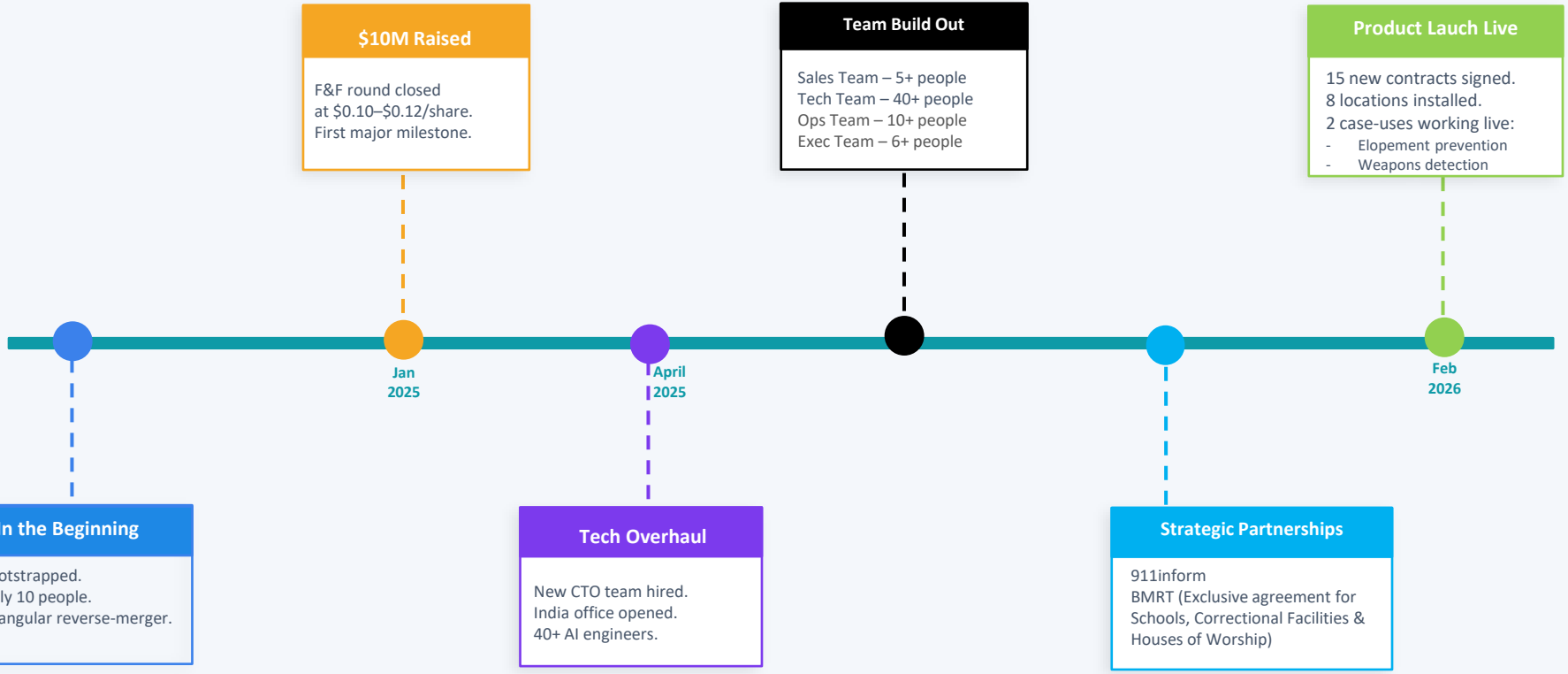
IDENTIFY, DETECT, ALERT!

Exclusive Agreement for Concealed Weapons Detection : BMRT

Signed Agreement on August 19, 2026 with BMRT Security for an exclusive license to provide concealed weapons and drug detection in schools and correctional facilities.

18-Months of Product Development – Milestones Met

Aug 2024 → Sept 2026



Products Launched in Key Markets

Our Senior Living Elopement Protection and Investigation Product Saves Lives

www.safespaceglobal.ai/media/

Senior Living: Our Products Compare Favorably to Key Competitors

Feature	SafeSpace Global	WanderGuard (Competitor)
Core Technology	Facial Recognition AI	RFID Wristband Tags
Real-Time AI Detection	✓ Yes	✗ No
Investigation Module	✓ Integrated	✗ Separate/None
CMS Reimbursement Eligible	✓ Yes (Dr. Oz/CMS)	Limited
Price Point	Superior Value	Higher Cost
Scalability	Multi-vertical AI	Single-use hardware

Senior Living Market Opportunity

*6 in 10 Individuals (living with dementia) will wander.

- Operational risk equals legal exposure.
- Facial recognition AI delivers faster, more accurate detection than RFID alternatives and SafeSpace's price point undercuts the incumbent at scale.

*Source: Alzheimers Association

CMP Reinvestment Program

CEO, Scott M. Boruff and President, Dustin Hillis meet with CMS Administrator, Dr. Oz to address lifting the AI-restrictions... successfully.

Regulatory Tailwinds

As of March 2026

CMP Reinvestment Fund

Millions in federal fines returned to states to fund Quality Improvement.

AI restriction removed so facilities can apply for grants to purchase SafeSpace.

11 States

Multi-state application coverage

$2.96M

Total combined funding requested

2 Tracks

Technology + Quality of Life per facility

Total Funding Requested

Person-Centered alignment:
CMS prioritizes non-restrictive technology.

Sales can use this to bypass capital budget restrictions.

113 Facilities

Across six healthcare operators

3 Years

Per application funding term

$485M

Combined CMP Pool available across states

Sources: Combined CMP Pool

Our School Product Protects Children: K-12 Schools

www.safespaceglobal.ai/media/

Education: Owning the School Safety Market

BMRT Exclusive Partnership | 3-Year Capture Strategy

U.S. K-12 Schools

130,000+

Total addressable

School Safety Market

$3.5B

US annual spend (2025)

Pending AEPA Access, *National Co-op*

10,000+

Schools via contract

911inform Access

700

Schools

Competitive Landscape: School Safety AI

ZeroEyes	Gun detection only	High price point, limited AI scope
Evolv Technology	Physical weapon scanners	Expensive hardware, single-use
SaferWatch	Emergency Reporting Platform	No AI detection capability
SafeSpace	ONLY one with weapons detection and facial recognition.	

3-Year Market Capture Plan

2026 Seed: 911inform (700 schools) + Coming partnerships

2027 Scale: AEPA contract activation (10,000+ schools)

2028 Dominate: Multi-state expansion through channel partnerships

Goal: Capture 10%+ of addressable school safety market within 36 months through channel multiplier strategy

Recent State Mandate: K-12 Schools

Weapons Detection in schools is moving to mandated, statewide in the U.S.

Georgia Is Setting the National Standard (HB268)

First U.S. State?

Passing the state Senate on March 31, 2025 and becoming law on April 28, 2025, Georgia's **HB268** requires that schools must install panic alert systems and create detailed school maps. They also need anonymous reporting tools that link directly to 911 and law enforcement.

Funding Pathways Already Exist. Georgia's bill allows districts to leverage existing state school safety grants and approved funding sources. To help schools meet the new requirements, the FY2026 state budget includes major funding with each school getting $61,000 for safety upgrades.

Tennessee State leaders are mobilized to take action

Second U.S. State?

Tennessee risks falling behind on a baseline safety.

Tennessee can follow the same model, making a **statewide mandate fiscally achievable, not just aspirational.**

The Technology Is Ready and Proven. Modern AI-powered weapons detection systems address the **four priorities schools require:** high throughput at peak arrival times, accuracy with minimal false alarms, a welcoming student experience, and day-to-day operational feasibility.

Dustin and Kyah Hillis with Sen. Jack Johnson

Sources: Georgia HB1023 | Georgia HB268 | South Carolina | Tennessee

There is considerable movement towards firmer, proactive school safety mandates.

Channel Partners:
Unlocking Massive Market Access in K-12 Schools

Multiplier Effect Through Strategic Partnerships

911inform

EDUCATION

Integrating with the 911inform platform, will position SafeSpace to unlock access to their entire existing customer base: 700 schools across 13,000 buildings, with no additional sales cycle required per location.

700 schools
13,000 buildings

Multiple Partnerships

EDUCATION / AEPA

Conversations underway to complete deeper vertical penetration

Channel partner in Colorado. Upon successful deployment, their contract with the Association of Educational Purchasing Agencies (AEPA) unlocks access to 10,000+ schools nationwide; a transformational opportunity for the education vertical.

10,000+ schools
via AEPA contract

BMRT

SCHOOL SAFETY

Signed Exclusive agreement

One-for-one concealed weapons detection technology partnership. Positions SafeSpace to capture significant share of the school safety market, competing directly against ZeroEyes and other incumbents through superior AI.

Weapons' detection
for Schools

Combined channel access: 10,700+ schools | 13,000+ buildings; without building a direct sales force for each location

Addiction Treatment Facilities: Owning the Drug Rehab Market

Funding Commitment *(via Signed LOI)*

$2M

Method Five Labs

Exclusive Beta Partnership

5

New Addiction Treatment facilities through pilot with Antidote Venture Health LLC

Antidote Venture Health LLC Access

150

Expansion opportunity

Key Highlights

Pilot Agreement With Antidote Health Ventures LLC	New MSA establishes a beta partnership covering **five initial facilities**
SafeSpace + Antidote Health LLC	Co-development partnership for the configurable behavioral-health and addiction treatment use-cases

This slide contains forward-looking statements based on current expectations and assumptions regarding SafeSpace Global's strategic initiatives, partnerships, and potential expansion opportunities. These statements are not guarantees of future performance and are subject to risks and uncertainties that could cause actual results to differ materially. SafeSpace Global undertakes no obligation to update forward-looking statements except as required by law.

Strong Executive and Operational Team in Place

Scott Boruff
CEO & CHAIRMAN OF THE BOARD

Dustin Hillis
PRESIDENT & CHIEF STRATEGY OFFICER

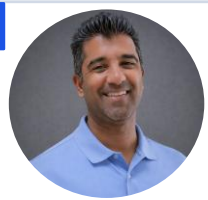
Michael Hrynuik
CHIEF FINANCIAL OFFICER

Anand Ijju
CHIEF TECHNOLOGY OFFICER

VP, AI & Technical Delivery

Shaun Kancherla

Oversees AI product roadmap and operational integration across all 4 verticals.



VP, Business Operations & Customer Delivery

Andy Sperry

Builds scalable operational infrastructure to support rapid multi-vertical growth.

Cost Effective India Based AI Engineering Team

Programmers & Engineers	India Office	Product Use-Cases	Tech Stack
40+	✓	**Multi**	**AI/ML**
India + US combined	*Dedicated AI dev hub*	*Elopement, Investigation, Weapons*	*Multimodal, real-time*

Replaced	Legacy CTO and technology leadership team replaced with AI-specialized leadership aligned to the SafeSpace vision.
Built	Opened dedicated engineering office in India. Recruited 40+ AI, UI, Design, QA & Dev specialty programmers and engineers.
Designed	New team architected the SafeSpace product suite: biometric facial recognition and brandished weapons detection.
Integrated	Built integrations with channel partners including 911Inform.

SAAS Business Model with Sticky Recurring Revenue

Recurring Monthly Revenue

Customers pay an initial installation fee plus a monthly fee per camera.

Nursing Home

~$2k / month

Typical mid-sized facility

School

~$4k / month

Typical mid-sized campus

Addiction Treatment

$1k / month

Typical mid-sized facility

Why the Model Is Sticky

Lack of comparable alternatives and long lead-times for testing and integration makes switching providers costly.

Install
Upfront fee

Per Camera
Monthly recurring fee

Multi-Vertical
Expandable SaaS platform

Recurring Revenue + Installation Fees + High Switching Costs

Near Term Revenue Growth Potential

Addiction Treatment

Pilot with **5** Addiction Treatment Facilities to begin this month. **150** additional facilities to follow.

Near-term

Senior Living / CMP

143 nursing homes have applied for **$4.7 million** in CMP funding to use for our product.

Near-term

K-12 / 911inform

Integration with 911inform is complete. Marketing to **700** schools is in progress.

Near-term

Georgia + Alabama

Additional state-level opportunities under evaluation; keep messaging appropriately qualified.

Near-term

Multiple routes to near-term commercialization across addiction treatment, senior living, and schools.

Market Comparables – SaaS AI Safety & Security Sector

Company	ARR / Revenue (TTM)	Rev Multiple	Est. EV	Category	Note
Verkada	$500M	**12.5×**	**$5.8B**	Physical Security AI/SaaS	Cloud-native, multi-vertical
Motorola Avigilon	$2.1B	**7.3×**	**$16.8B**	Video Intelligence, Enterprise	Mature player, lower multiple
ZeroEyes	$25M	**20×**	**$500M**	AI Weapons Detection	High-growth startup, VC-backed
Evolv Technology	$145M	**7.5×**	**$1.3B**	AI Weapons Screening	Publicly traded (EVLV)
AlertMedia	$100M	**10×**	**$1.0B**	Emergency Notification SaaS	PE-backed, SaaS model
SafeSpace Global		**10–20×**		**Multi-Vertical AI Safety**	**4 verticals, SaaS AI**

*Sources: Competitor Data_Source Document Verkada Motorola Avigilon ZeroEyes Evolv Technology AlertMedia

WHY SAFESPACE COULD COMMAND A PREMIUM MULTIPLE

4 Verticals

K-12 Schools, Senior Living, Addiction Treatment Facilities, Houses of Worship

AI-Native

Facial recognition + applied multimodal AI = not retrofitted

SaaS Recurring

Subscription model drives high-quality ARR

Channel Scale

10,000+ schools via AEPA without direct sales cost

CMS Reimbursement

CMS reimbursement pathway reduces customer friction

Clean Capitalization with Plans to Uplist to NYSE American

OTCID: SSGC

Capitalization Snapshot

SEC Fully Reporting Company in

Good Standing

Debt: **None**

ELOC: **None**

$19M
Current Market Cap (2)

$1.7M
Cash (3)

Insider Ownership: 18.3%

Metric	Value
Stock Symbol (OTCID):	SSGC
Basic Shares Outstanding:	191,387,429
Warrants:	1,250,000 @ $0.07 per share
Fully Diluted Shares Outstanding:	192,637,429
Average Daily Volume:	214,154 (1)
Current Market Capitalization:	$19 million (2)
Cash:	$1.7 million (3)
Most Recent Financing:	$0.10 per share, $10 million raised, completed in January 2025.

(1) Last four weeks as of September 2, 2026; (2) At $0.10 per share, consistent with offering price per share;
(3) As of most recent 10Q for the quarter ending April 30, 2026.

In Summary...

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SafeSpace

Q & A

SafeSpace

Thank You.

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